



Grace Norbert

OF COUNSEL

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OFFICE Los Angeles

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Grace Norbert is a member of the Corporate group, and she focuses her practice on business transactional matters and business litigation.

For more than 10 years, she has worked on matters involving commercial and real estate lending, and she has represented lending institutions and borrowers from negotiation through closing of financing transactions. Some highlights from her career include her involvement in the financing for the development of approximately 20 residential subdivisions, a matter worth \$30 million, as well as completing the financing to support the operations of licensed health care facilities, which was valued at \$5 million.

Due to her deep understanding of business transactions, Grace also often provides counsel to business owners on a variety of issues, including structuring and closing transactions, strategic planning, entity selection and

EDUCATION

Indiana University Robert H. McKinney School of Law, 2007, JD (cum laude)

Indiana University, 2001, BS

BAR ADMISSION

California, 2000

New York, 2008

formation, and general business advisory matters. Among these business matters, Grace devotes a portion of her practice to counseling clients on contract drafting, negotiation, interpretation, and mitigating risk. Her diversified experience across these areas provides her with significant insight into the issues, and solutions, businesses of all sizes face every day.

Grace earned her undergraduate degree from the Indiana University Kelley School of Business, where she graduated with high distinction with concentrations in Marketing and Computer Information Systems. She then earned her J.D. from Indiana University Robert H. McKinney School of Law.

LEGAL EXPERIENCE

Financing for development of approximately 20 residential subdivisions – \$30MM

New Markets Tax Credit financing for construction of a YMCA – \$7.4MM

Senior and mezzanine financing for construction of 296-unit midrise apartment building – \$35.6MM

Financing for private equity recapitalization of company providing branded promotional products – \$9MM

Government stimulus bond financing for construction of charter school – \$4MM

Financing for construction of 230-unit luxury midrise apartment building – \$20.5MM

PRACTICE AREAS

Business

Litigation

Mergers & Acquisitions

Product Liability

INDUSTRIES

Aviation

Financial Services

Healthcare

Oil & Gas

Shipping



Financing to support operations of licensed health care facilities – \$5MM

New Markets Tax Credit financing for development and construction of mixed-use commercial and residential facility – \$9.4MM

MEMBERSHIPS

Member, Business Law Council of Los Angeles

Treasurer, Impact 100

Board Member, Outreach Inc.

INSIGHTS

A new “Passenger Bill of Rights” is en route

