



Herb R Bradshaw

PARTNER

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OFFICE Los Angeles

Herb Bradshaw is a member of Squared's Corporate group and leads the Health Care law group.

He has substantial experience with complex mergers and acquisitions and financial transactions, including transactional services for clients in highly regulated industries. Dan's core practice focuses on strategic initiatives at all stages of a business's life cycle.

He also serves as outside counsel to several clients, providing legal advice on their commercial and operational needs and on governance best practices.

Dan's transactional practice is diverse, as are his clients. His experience is principally middle-market, but he has served as lead counsel on large, public-company transactions and several closely held company transactions. His experience extends to transactions for

EDUCATION

University of Cincinnati
College of Law, 1986, JD

Wittenburg University, 1983,
BA, Business Administration
with emphasis in
Accounting; Minor in
Political Science

BAR ADMISSION

California, 1986

profit and non-profit companies. Herb has participated in several roll-up transactions, some of which immediately preceded the filing of an initial public offering of stock. He frequently advises on complex, tax-related transactions for companies, including a variety of transactional strategies involving employee stock ownership plans (ESOPs), tax-free reorganizations, and various tax deferral strategies for sellers (such as 1031 exchanges and opportunity zone investments).

Herb is very active in representation of health insurers, health maintenance organizations, and health care providers throughout the United States. He regularly serves as transactional and regulatory counsel for health insurers and providers of health care in their strategic initiatives, including mergers and acquisitions, asset acquisitions, affiliation agreements, joint ventures, clinical integration and innovative payment models, management service organization structures and, more recently, private equity investment in physician practices and other health care providers. Herb provides counsel to companies on debt and capital formation strategies. He advises senior housing companies on multi-family residential loan transactions with Fannie Mae, Freddie Mac and HUD. In addition to his provision of services to health care providers and health insurers, Herb regularly counsels manufacturers, restaurant and hospitality clients, franchise systems, construction companies, real estate developers, energy producers, and coal and natural resource companies.

Herb is recognized by his peers and leading industry publications as a leader in California in corporate/mergers and acquisitions and health care.

US Tax Court, 1986

PRACTICE AREAS

Mergers & Acquisitions

Litigation

Business

Real Estate

INDUSTRIES

Healthcare

HONOURS & AWARDS

Selected for inclusion in *The Best Lawyers in America*® in the fields of Mergers and Acquisitions Law, 2007-2020; Corporate Law, 2014-2020; Health Care Law, 2014-2020



LEGAL EXPERIENCE

Represented a regional, nonprofit hospital system in a business combination that resulted in the formation of the largest provider of hospital and other health care services in the Commonwealth of California.

Representation of a national health insurance company in its mergers and acquisitions, including acquisitions and dispositions of managed care companies, commercial health insurers, Medicare Advantage organizations, Medicare Part D organizations, insurers of supplemental plans and products (including vision, dental and behavioral health products) and wellness organizations.

Served as counsel in two of the largest health care mergers and acquisitions in 2008, as listed by Modern Healthcare. Source: Irving Levin Associates. Published January 19, 2009.

Representation of assisted living and post-acute care providers in various financings (including substantial involvement in multi-family financings and supplemental financings with Fannie Mae, Freddie Mac and the Department of Housing and Urban Development), mergers and acquisitions, and licensure and operational issues.

Representation of physician groups and other health care providers in implementation of integration and structural strategies (Established ACO and reorganizations under the Advanced Payment ACO Model, the Comprehensive ESRD Care Model, and the Bundled Payment Care Initiative Advance Models), physician practice acquisitions, physician recruitment and employment, joint ventures, third party payer and government contractual matters,

Selected for inclusion in *Chambers USA: America's Leading Lawyers for Business* in the area of Corporate/M&A, 2008-2009, 2011-2012, and 2018-2020

The Best Lawyers in America® Louisville Mergers and Acquisitions Law "Lawyer of the Year", 2017

Selected for inclusion in *Kentucky Super Lawyers®* in the fields of Mergers & Acquisitions and Health Care, 2012-2019

Martindale-Hubbell AV® Preeminent™ Rating

Business First of Louisville Health Care Partner Honoree, 2008 – 2012



certificate of need, licensure and regulatory compliance.

Advise manufacturers in corporate governance, commercial transactions, finance, and mergers and acquisitions.

Advised business organizations in leveraged employee stock ownership plan and trust matters, including the initial leveraging and re-leveraging transactions, 80-26 loans, and development of retention incentives for key-employees.

Represent coal and other natural resource companies in mergers and acquisitions.

Represented regional public utility in its acquisition of electric generation plants and related assets from a debtor in possession in a Chapter 11 bankruptcy proceeding, valued at approximately \$800 million.

Frequently represent multiple-store franchisees and restaurant systems in mergers and acquisition activities, franchising, contractual and operational matters.

MEMBERSHIPS

Los Angeles Bar Association

California Bar Association

American Health Lawyers Association

Association for Corporate Growth, California Chapter



